



PENSIONS KASSE FÜR KMU

PKG Pensionskasse · Zürichstrasse 16 · 6000 Luzern 6  
Tel 041 418 50 00 · Fax 041 418 50 05 · info@pkg.ch · pkg.ch

## Beneficiary Declaration

In accordance with the pension regulations, partners who are not married or do not live in a registered partnership (pursuant to the *Partnerschafts-Gesetz [law on partnerships]*) must submit a signed Beneficiary Declaration to the PKG Pension Fund, so that the surviving partner is entitled to claim benefits. The other prerequisites for partners' entitlement to receive benefits are governed in Articles 28 to 34 and 36 of the pension regulations. The pension regulations and this form can be downloaded from [www.pkg.ch/en/download](http://www.pkg.ch/en/download).

### Insured person

Surname \_\_\_\_\_

First name \_\_\_\_\_

OASI number \_\_\_\_\_

Address \_\_\_\_\_

Postcode/Town \_\_\_\_\_

Member company \_\_\_\_\_

### Beneficiary

Surname \_\_\_\_\_

First name \_\_\_\_\_

Date of birth \_\_\_\_\_

Address \_\_\_\_\_

Postcode/Town \_\_\_\_\_

Joint household  
since (month/year) \_\_\_\_\_

By signing this declaration, the undersigned retract any previous beneficiary declarations submitted in the context of occupational pensions. The insured person shall take note of the fact that the validity of this Beneficiary Declaration is not determined by the current circumstances or the current regulatory and legal provisions, but rather those at the time of death.

This Beneficiary Declaration may only be submitted by people who are insured with the PKG Pension Fund and only while the relevant insurance cover is in place. In the event of a change of employer or new pension scheme, their pension regulations shall apply.

Place and date

Place and date

\_\_\_\_\_

Signature of insured person

Signature of beneficiary

\_\_\_\_\_