



PENSIONSASSE FÜR KMU

PKG Pensionskasse · Zürichstrasse 16 · 6000 Luzern 6
Tel 041 418 50 00 · Fax 041 418 50 05 · info@pkg.ch · pkg.ch

Transfer of pension assets

Pension provision

When you start your new job, you will become a member of the PKG Pensionskasse, your new employer's pension scheme. We welcome you most warmly. If you were insured for occupational benefits at your last place of employment, you are essentially entitled to a termination benefit. In case of doubt, you may ask your previous pension scheme (pension fund) for further information.

Transfer of termination benefit

Pursuant to Art. 3 and 4 of the Swiss Vested Benefits Act, all pension assets must be transferred from pension funds or vested benefit schemes to the new pension scheme. In accordance with the Pension Regulations of PKG Pensionskasse, failure to remit pension capital can lead to reduced pension benefits. Please forward this information sheet to your previous pension fund and/or vested benefits scheme.

Account details for transfer of termination benefit

Surname and first name:

Soc. sec. no.:

Company number:

Payment address for transfer of termination benefit

IBAN CH88 0024 8248 7062 5696 0

UBS AG, 6002 Luzern

PKG Pensionskasse

Correspondence address for delivery of termination settlement statement

PKG Pensionskasse

Zürichstrasse 16

6000 Luzern 6

Written confirmation / pension certificate

After your termination benefit has been transferred to the PKG Pensionskasse, you will receive a written confirmation of receipt of the funds and your new pension certificate.

Yours sincerely

PKG Pensionskasse